



GIFT OF SECURITIES TRANSFER FORM

Thank you for deciding to transfer securities to Scarborough Health Network Foundation. To ensure we can track your donation and promptly issue a tax receipt, please complete this form and email a signed copy to the following people:

- 1. Your broker or investment advisor.** Your broker will be responsible for initiating the transfer. If you are a self-directed investor, you will need to call your financial institution and ask them to initiate the transfer.
- 2. Sarah McIntyre** at Cidel at **CanClientServices@cidel.com** | **Phone:** 416-645-8744 | **Fax:** 416-977-7650
- 3. Verna Chen** at SHN Foundation at **vchen@shn.ca** | **Phone:** 416-219-5789

For privacy reasons, your broker cannot disclose your name to us, so it is very important that you send the completed transfer form to Sarah at Cidel and Verna Chen at SHN Foundation. Your receipt will be valued based on the closing price on the day the shares are legally transferred to the Foundation’s account at our custodian agent – CIBC Mellon.

ALL TRANSFERS ARE SUBJECT TO REVIEW, APPROVAL AND ACCEPTANCE BY SHN FOUNDATION

DONOR INFORMATION

Your Full Legal Name _____

Address _____

City/Town _____ Province _____ Postal Code _____

Home Telephone _____ Cellphone _____

Email _____

Signature _____ Date _____

INFORMATION ABOUT YOUR BROKERAGE ACCOUNT

Broker’s Name _____ Financial Institution _____

Broker’s Telephone Number _____ Account Number _____

Name on Account _____ Broker’s Email _____

DESCRIPTION OF SECURITIES TO BE DONATED

Number of Shares _____ Name of Security _____

CUSIP# _____ Expected Date of Transfer _____

- Please use my gift where it is needed most.**
- Other designation _____

Please note that your tax receipt will be valued according to Canada Revenue Agency guidelines.

ACCOUNT INFORMATION FOR SHN FOUNDATION

STOCK:

CIBC Mellon Trust Co.
CUID: CMTC
FINS: T435
DTC#: 0901
Reference: Scarborough Health Network Foundation
Account #: 820696

MUTUAL FUND:

Mutual Funds PoA’s should be forwarded to: Cidel Asset Management Inc.
Attn: Canada Client Services
Fax: 416-977-7650
Receiving Dealer: Credential QTrade Securities Inc.
Dealer Rep Code: 7799 5H08
Account #: 507170A1