

Scarborough Health Network Foundation Gift of Securities Transfer Form



To donate publicly traded securities, follow these simple steps:

1. Please instruct your broker to initiate the transfer of securities in-kind.
2. Fax or email the Gift of Securities Transfer Form to our broker Cidel Asset Management:

Fax:416-977-7650 Email:CANClientServices@Cidel.com

For inquiries please contact Sarah McIntyre at Cidel by phone at 416-645-8744 or email at CANClientServices@Cidel.com.

You may also contact Verna Chen at SHN Foundation by phone at 416-219-5789 or email at vchen@shn.ca. Your broker may contact us directly or if you prefer we can contact your broker to support you in making your donation.

All transfers are subject to review, approval and acceptance by SHN Foundation.

DONOR INFORMATION

Name			
Address	City	Province	Postal Code
Day Time Phone		Email	
Signature		Date	

INFORMATION ABOUT YOUR BROKERAGE ACCOUNT

Broker's Name	Financial Institution
Broker's Telephone Number	Account Number
Name on Account	Broker's Email

DESCRIPTION OF SECURITIES TO BE DONATED

Number of Shares	Name of Security
CUSIP#	Expected Date of Transfer

- Please use my gift where it is needed most.**
- Other designation _____

Please note that your tax receipt will be valued according to Canada Revenue Agency guidelines.

ACCOUNT INFORMATION FOR SHN FOUNDATION

Stock:

CIBC Mellon Trust Co.
CUID: COMO
FINS: T435
DTC#: 0954
Reference: Scarborough Health Network Foundation
Account #: C3DF1012002

Mutual Fund:

Mutual Funds PoA's should be forwarded to:
Cidel Asset Management Inc.
Attn: Canada Client Services
Fax: 416-977-7650
Receiving Dealer: Credential QTrade Securities Inc.
Dealer Rep Code: 7799 5H08
Account #: 507170A1